

Viewing Test Material Reports and Tracking Information

This guide provides information on accessing available reports and tracking information in PearsonAccess Next for MCA paper test materials and MTAS/Alt MCA test materials.

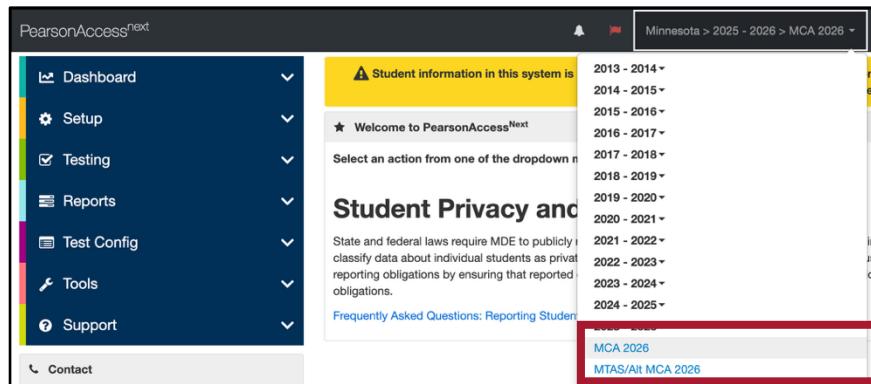
Note: The individual student information available in the secure PearsonAccess Next system is private student data. Ensure student data privacy is maintained when accessing, printing, or sharing information from the system.

Accessing Secure Paper Test Material Reports in PearsonAccess Next

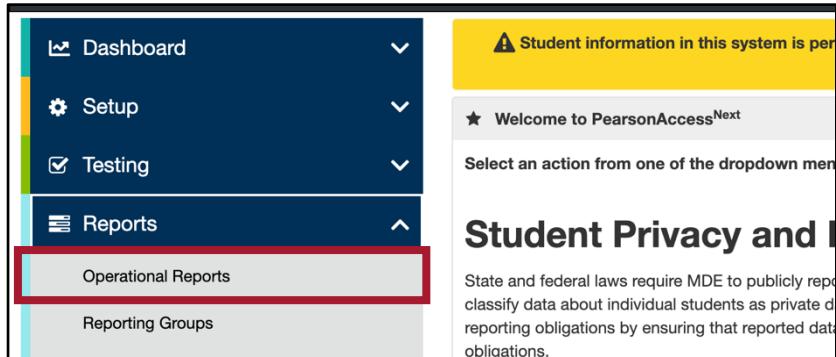
Staff with the District Assessment Coordinator (DAC) or Assessment Administrator (AA) user role in PearsonAccess Next can access electronic copies of reports for initial test material shipments (typically available 2-3 days prior to the arrival dates in February) and any additional orders.

To access secure paper test material reports in PearsonAccess Next, complete the following steps:

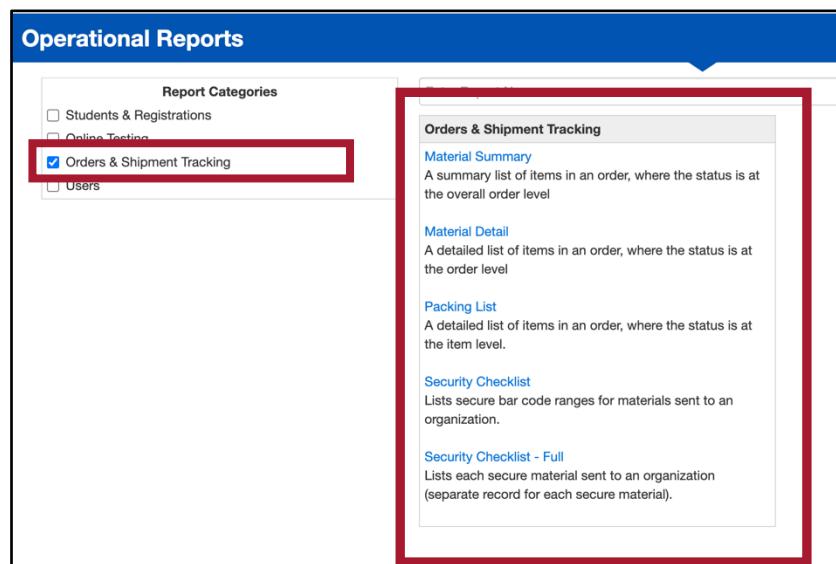
1. Once you have signed in to PearsonAccess Next, verify that the applicable test administration (for example, **MCA 2026** or **MTAS/Alt MCA 2026**) is selected. To change the test administration, select the current test administration in the black bar at the top of the page and then select the test administration.



2. From the **Home** page, under Reports, select **Operational Reports**.



3. Select the checkbox next to **Orders & Shipment Tracking** and then select from the list of available reports:



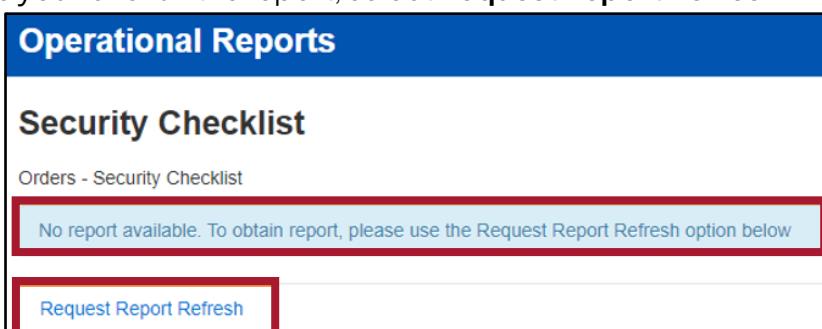
- **Material Summary** includes the item name (test material), item code (inventory number), and quantity. The Materials Summary report includes filters for:
 - **Type of Order** (All Orders, Additional Orders, Initial Orders)
 - **Order Status** (Cancelled, Delivered, In Transit, Pending, Processing, Rejected, Submitted)
 - **Organization** (district and school(s))
- **Material Detail** is a detailed material summary report that includes the organization (district or school) name and code (district and school), item name (test material), item code (inventory number), and quantity. The Material Detail report includes filters for:
 - **Type of Order** (All Orders, Additional Orders, Initial Orders)
 - **Order Status** (Cancelled, Delivered, In Transit, Pending, Processing, Rejected, Submitted)
 - **Organization** (district and school(s))
- **Packing List** includes the box number, item description and quantity packed, and material type. Note: This report is run by Order ID. To find the Order ID, on the Home page, under Setup, select Orders & Shipment Tracking. Find the Order ID under the Order # column.

- **Security Checklist** includes the order number, organization (district and school) code and organization (district or school) name, item name (test material), item number (inventory number), quantity, and the beginning and ending serial (barcode) numbers for each type of test material.
- **Security Checklist – Full** includes the order number, organization (district and school) code and organization (district or school) name, item name (test material), item number (inventory number), and quantity and individual serial (barcode) numbers for each test material ordered.

Note: Security barcode numbers listed on the Security Checklist are 9 digit numbers. The security barcodes printed on secure test materials contain a 10th digit that is not included on the report or checklist.

4. The screen you see next depends on the following:

- If this is the first time you have run the report, select **Request Report Refresh**.



Operational Reports

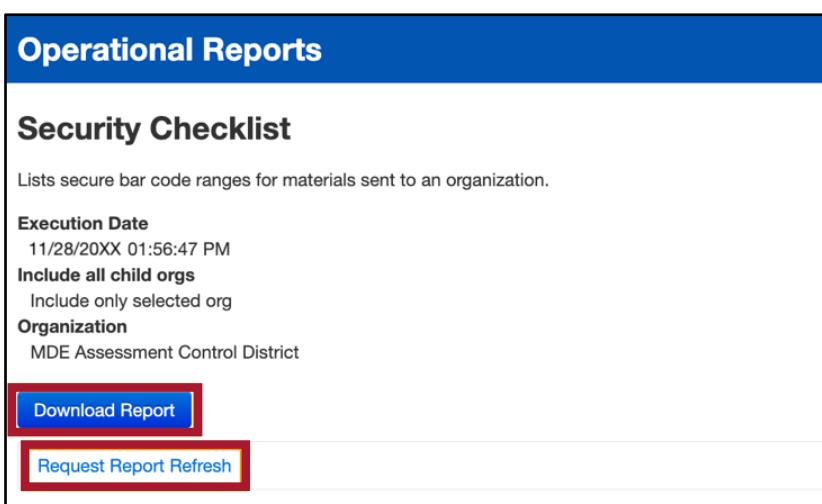
Security Checklist

Orders - Security Checklist

No report available. To obtain report, please use the Request Report Refresh option below

Request Report Refresh

- If you have accessed the report previously, you will see the parameters of the previous report (for example, date, organization, administration, and test). You can download the previous report by selecting **Download Report**. To run a new report, select **Request Report Refresh**.
- Note: Depending on the report, you may have different options, such as **Display Report** or **Download CSV**.



Operational Reports

Security Checklist

Lists secure bar code ranges for materials sent to an organization.

Execution Date
11/28/20XX 01:56:47 PM

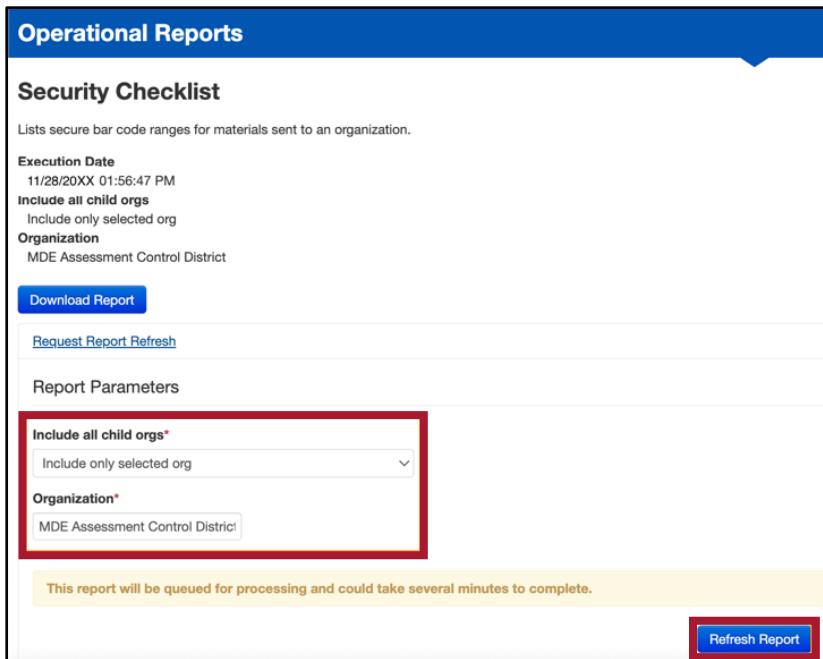
Include all child orgs
Include only selected org

Organization
MDE Assessment Control District

Download Report

Request Report Refresh

5. Some reports are available once the link is selected. For others, select additional Report Parameters to access the report, such as organization and test. Select **Refresh Report**.



Operational Reports

Security Checklist

Lists secure bar code ranges for materials sent to an organization.

Execution Date
11/28/20XX 01:56:47 PM

Include all child orgs
Include only selected org

Organization
MDE Assessment Control District

[Download Report](#)

[Request Report Refresh](#)

Report Parameters

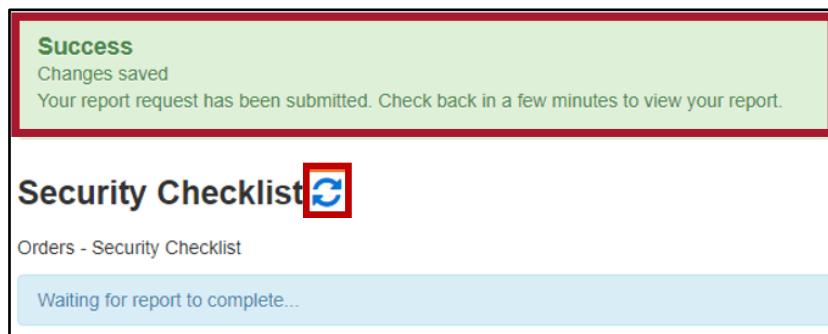
Include all child orgs*
Include only selected org

Organization*
MDE Assessment Control District

This report will be queued for processing and could take several minutes to complete.

[Refresh Report](#)

- The following message will appear on the green bar: “Success, Changes saved. Your report has been submitted. Check back in a few minutes to view your report.” Select the **Refresh** icon.



Success

Changes saved

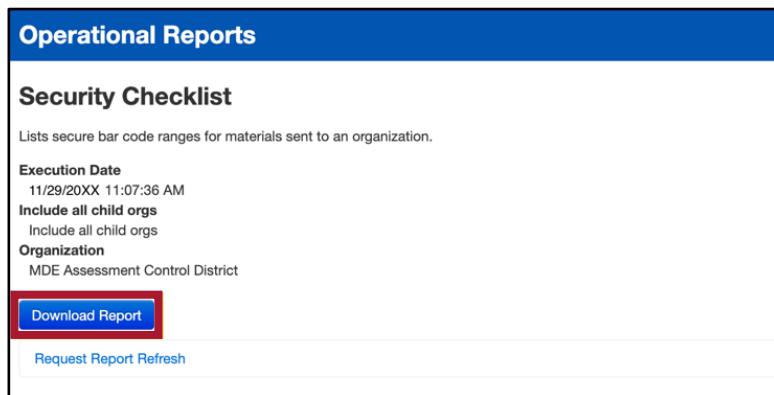
Your report request has been submitted. Check back in a few minutes to view your report.

Security Checklist 

Orders - Security Checklist

Waiting for report to complete...

- When the report is available, select **Download Report**. The file will download to your computer to open.



Operational Reports

Security Checklist

Lists secure bar code ranges for materials sent to an organization.

Execution Date
11/29/20XX 11:07:36 AM

Include all child orgs
Include all child orgs

Organization
MDE Assessment Control District

[Download Report](#)

[Request Report Refresh](#)

6. Select **Exit Report** to return to the Operational Reports page.

[Exit Report](#) 

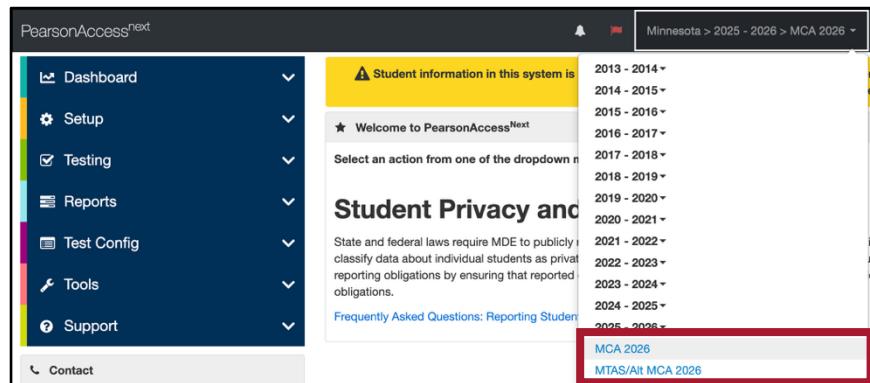
Tracking Secure Test Material Shipments

Users with DAC and AA user roles can track initial test material shipments (typically 2-3 days prior to the arrival dates in February) and any additional orders. Pearson will use UPS for all secure test material shipments.

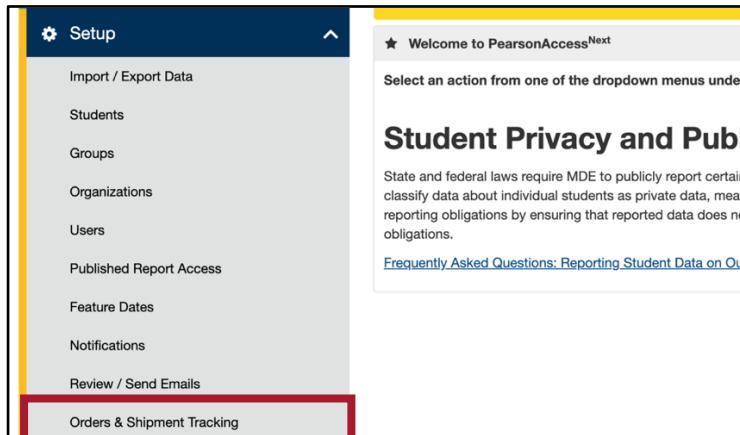
Note: The Minnesota Department of Education (MDE) requires a record of receipt for all secure test materials. Ensure someone is available to receive test materials when they are delivered. If your district has a policy in place that allows UPS to deliver packages without a signature or record of receipt, your district is assuming responsibility for the receipt of materials as recorded by UPS.

To view a materials order, complete the following steps:

1. Once you have signed in to PearsonAccess Next, verify the applicable test administration (for example, **MCA 2026** or **MTAS/Alt MCA 2026**) is selected. To change the test administration, select the current test administration in the black bar at the top of the page and then select the test administration.

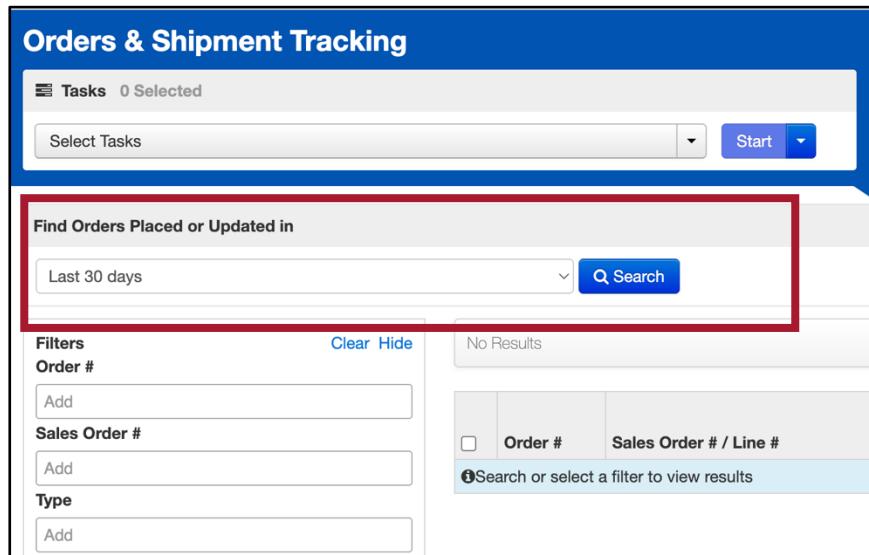


2. On the Home page under **Setup**, select **Orders & Shipment Tracking**.



3. From the **Find Orders Placed or Updated** in dropdown menu, select an option, and select **Search**.

Note: Last 30 days is the default.



Orders & Shipment Tracking

Tasks 0 Selected

Select Tasks

Find Orders Placed or Updated in

Last 30 days

Search

Filters

Order #

Sales Order #

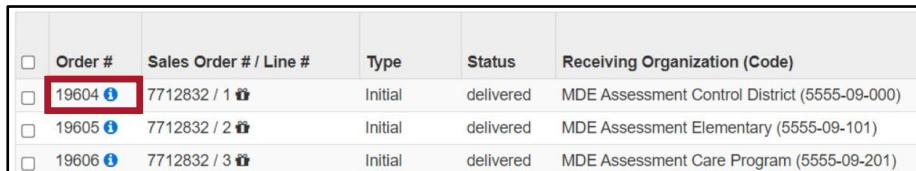
Type

No Results

Order # Sales Order # / Line #

Search or select a filter to view results

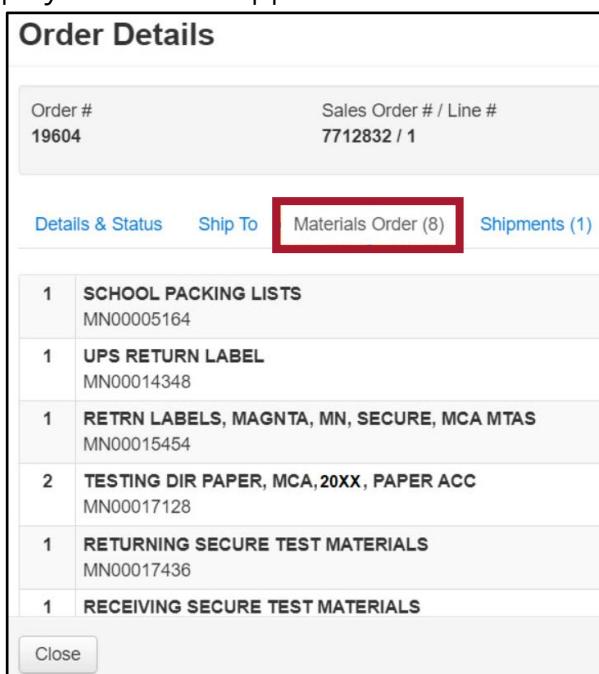
4. Under the **Order #** column, select the information icon to the right of the order number.



<input type="checkbox"/>	Order #	Sales Order # / Line #	Type	Status	Receiving Organization (Code)
<input type="checkbox"/>	19604 	7712832 / 1 	Initial	delivered	MDE Assessment Control District (5555-09-000)
<input type="checkbox"/>	19605 	7712832 / 2 	Initial	delivered	MDE Assessment Elementary (5555-09-101)
<input type="checkbox"/>	19606 	7712832 / 3 	Initial	delivered	MDE Assessment Care Program (5555-09-201)

5. An Order Details window will appear. Select each tab to view the order details (Details & Status, Ship To, Materials Order, and Shipment).

- The **Materials Order** tab displays materials shipped.



Order Details

Order # 19604 Sales Order # / Line # 7712832 / 1

Details & Status Ship To Materials Order (8) Shipments (1)

1	SCHOOL PACKING LISTS
	MN00005164
1	UPS RETURN LABEL
	MN00014348
1	RETRN LABELS, MAGNTA, MN, SECURE, MCA MTAS
	MN00015454
2	TESTING DIR PAPER, MCA, 20XX, PAPER ACC
	MN00017128
1	RETURNING SECURE TEST MATERIALS
	MN00017436
1	RECEIVING SECURE TEST MATERIALS

Close

- The **Shipments** tab displays the shipment status, expected arrival, delivery date, and tracking number hyperlink (when available). Note: For the initial test materials shipment, a three-day delivery range is provided (Feb. 24-Feb. 26). Use the tracking number hyperlink to track the status of the shipment.

Order Details				
Order #	Sales Order # / Line #			
19604	7712832 / 1			
Details & Status	Ship To	Materials Order (8)	Shipments (1)	
Shipment 1				
Box Number	Status	Expected Arrival	Delivery Date	Tracking Number
1	delivered	02/22/2021	02/22/2021	12E2643E0324595025
Close				